

Annex 18
Table of Security Grantors

Part A
SEAG

No.	Security Grantor	Limitation / Excluded Security
1	Newco 3	
2	Newco 4	
3	Steinhoff Möbel Holding Alpha GmbH	
4	Steinhoff Europe AG (Austria)	Excluded Assets (as defined in the SEAG Business Transfer Agreement) are not part of the security package.
5	Newco 5	
6	Lux Finco 2	
7	Newco 6	
8	Newco 9	
9	Steinhoff International Sourcing and Trading Limited	
10	Steinhoff International Sourcing Ltd	
11	Steinhoff International Sourcing (Shenzhen) Ltd	
12	Genesis Investment Holding GmbH	
13	Genesis Investment Alpha GmbH	
14	Steinhoff Global Investments GmbH	
15	Steinhoff Retail GmbH	
16	Newco 7	
17	Steinhoff UK Holdings Limited	<p>Security will exclude present and future intercompany loans and existing share security over:</p> <ul style="list-style-type: none"> (i) Steinhoff UK Manufacturing Ltd; (ii) Homestyle Group Operations Ltd; (iii) Steinhoff UK Retail Ltd; (iv) Steinhoff UK Group Properties Ltd; (v) Unitrans UK Ltd; and (vi) Retail Holdings S.à r.l.
18	Newco 8	

No.	Security Grantor	Limitation / Excluded Security
19	Steinhoff Holding Beta GmbH	Pending the resolution of the LSW Claim and the Conversion Proceedings in favour of SEAG, Security is limited to 50 per cent of the shares in AIH.
20	Tau Enterprises GmbH	Security will exclude €50 million of intercompany loans.
21	Omega Enterprises GmbH	Security will exclude €50 million of intercompany loans.
22	Retail Interests Ltd	Brands, trademarks and property held by this entity will not be subject to the security package as they will be transferred to the operating company cluster to which they relate.
23	JWC (Int) Ltd	Brands, trademarks and property held by this entity will not be subject to the security package as they will be transferred to the operating company cluster to which they relate.

Part B
SFHG

No.	Security Grantor	Limitation / Excluded Security
1	Steinhoff Finance Holding GmbH	
2	Newco 1	
3	Newco 2	Security will exclude share security over Hemisphere.